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Evaluating causes of error in landmark-based data collection using scanners

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Abstract

In this study, we assess the precision, accuracy, and repeatability of craniodental landmarks (Types I, II, and III, plus curves of semilandmarks) on a single macague cranium digitally reconstructed with three different surface scanners and a microCT scanner. Nine researchers with varying degrees of osteological and geometric morphometric knowledge landmarked ten iterations of each scan (40 total) to test the effects of scan quality, researcher experience, and landmark type on levels of intra- and interobserver error. Two researchers additionally landmarked ten specimens from seven different macaque species using the same landmark protocol to test the effects of the previously listed variables relative to species-level morphological differences (i.e., observer variance versus real biological variance). Error rates within and among researchers by scan type were calculated to determine whether or not data collected by different individuals or on different digitally rendered crania are consistent enough to be used in a single dataset. Results indicate that scan type does not impact rate of intra- or interobserver error. Interobserver error is far greater than intraobserver error among all individuals, and is similar in variance to that found among different macague species. Additionally, experience with osteology and morphometrics both positively contribute to precision in multiple landmarking sessions, even where less experienced researchers have been trained in point acquisition. Individual training increases precision (although not necessarily accuracy), and is highly recommended in any situation where multiple researchers will be collecting data for a single project.



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Introduction

Over the last decade, landmark based three-dimensional geometric morphometrics (3DGM) utilizing digital specimen scans has become an increasingly integral tool in the fields of physical anthropology and paleontology. 3DGM allows researchers to analyze complex (i.e., nonlinear) shape data through the application of landmarks to anatomically homologous points on multiple specimens [1]. Landmarks can be acquired either directly from a physical specimen, as with a Microscribe digitizer, or digitally via a computer program, such as Landmark Editor [2], on a virtual rendition of a bone. The latter method has become popular recently with the decreased price and increased ease-of-use of surface scanners, which allow researchers to create a permanent digital copy of a specimen for later use in landmark-based analyses and/ or for storage and sharing with other researchers via an online database (e.g., www. morphosource.org). Many researchers have also begun using computed tomography scanners (CT) to digitally render their specimens when interested in both internal and external morphology, as dramatic increases in processing power of commercial computers and greater access to CT scanners has made this technology more practical in non-medical research (see [3,4,5] for reviews). Digital renderings of bony tissue from both surface and CT scanners are often treated as equivalent by researchers (e.g., [6]) and are used interchangeably based upon availability. However, there is no broadly consistent protocol for rendering digital scans or for applying landmarks to digital models, and the possibility that landmark-based 3DGM studies can potentially suffer from problems of inter- and intraobserver error as a result of these variables has not been thoroughly investigated (but see [7]).

In any landmark-based study using digitally rendered specimens there are multiple factors which may introduce error. Technological sources of error potentially include scanner type and brand (which inherently vary in their surface capture abilities based on design features) resolution at which a specimen is scanned, and the fitting and smoothing algorithms that may be used in post-processing of the surfaces that may differ per proprietary software programming idiosyncrasies. Scanning protocol-based sources of error result from the individual choices made by a researcher regardless of what scan technology they choose to utilize, and may include scanning methods (e.g., particular number of frames, scanning angle, or overall number of image families used at the discretion of the researcher), or reconstruction/rendering methods used that may include differences in a particular scan model refinement method (e.g., to what extent the "Mesh Doctor" function in Geomagic Studio or Wrap is used rather than a targeted refinement protocol using other available tools). User-based sources of error include differences in data collection experience among researchers, inherent researcher tendencies for precision and accuracy, and comprehension of instructions. Data collection-based sources of error involve repeatability of landmark protocols.

Landmarks are traditionally classified into three different types based on potential for anatomical homology. Type I landmarks are generally the most desirable type of landmark because of their ease of reproducibility and in identification of anatomical homology. They can be defined as points where multiple tissues intersect [8], for example, where the coronal and sagittal sutures meet (Bregm(A). Type II landmarks can be defined as points of potential homology that are based only on geometric evidence. Type II landmarks are often placed on the maxima or minima of structures, such as the tip of the canine. Type III landmarks are mathematically deficient in at least one coordinate, and are generally defined only with respect to other landmarks in that they characterize more than a single region of an object's form [8]. Landmark types II and III are less desirable than Type I, as they are more difficult to accurately find and precisely mark, and generally describe structures that are not necessarily homologous in the traditional sense of the word [8], but are more likely to be mathematically or geometrically homologous. More recent research has introduced semilandmarks from 2D morphometrics [9,10] to 3DGM studies (e.g., [11]). Semilandmarks are used to compare the shapes of biological curves that are suspected to hold some functional or phylogenetic information but present an even more difficult case of repeatability. These curves are usually anchored with anatomically homologous landmarks which are also spaced equidistantly between the anchoring points. These points are then "slid" into their most "homologous" positions prior to multivariate analyses by minimizing either the bending energy or Procrustes distances in the sample (see [12] for an example of how both of these methods affect data processing). Semilandmark curves have been demonstrated to be most useful when applied over large surfaces that do not contain numerous traditional landmarks (e.g., the occipital bone of the cranium [13] or the trochlear surface of the tibia [14]).

Several researchers have conducted small-scale error studies examining between-scanner error and interobserver error with non-GM data and their results mostly suggest these types of error are of minimal concern. For example, Tocheri et al. [15] conducted an error study using non-landmark-based methods, in which they examined the variance in surface shape metrics of gorilla tarsals as collected by two researchers on virtual 3D models generated from both CT and laser surface scanners. They found that laser scan surfaces and those extracted from CT scans were not distinguishable, and that the two individuals who rendered and collected the data did not do so in a statistically different fashion. Likewise, Sholts et al. [16] measured scan model area and volume when constructed with multiple protocols and by two different individuals. They report intra- and interobserver error in scan construction at 0.2% and 2% variance, respectively, which they interpret as non-significant for scan sharing.

In a study conceived concurrently with this one, Robinson and Terhune [17] compared both inter- and intraobserver error rates between the two researchers on 14 differently sized crania of 11 primate taxa using traditional linear measurements, tactile 3D landmarking (i.e., Microscribe), and digital landmarking of computer rendered models. In regards to variance levels when applying landmarks to digital 3D models for morphometric analyses, they demonstrate negligible differences in rates of error between how scans were created (e.g., NextEngine vs CT), and that interobserver variation is higher than both intraobserver and intraspecific variation. Conversely, Fruciano and colleagues [18] also compared intra- and interobserver rates between two researchers using three different surface scan methodologies for a series of marsupial crania. These researchers found significant differences in landmark protocols *both* between observers and among the different scan types, and found that the differences in landmark collection protocols led to statistically different results when estimating phylogenetic signal in their dataset.

These studies demonstrate that training and a consistently applied protocol could reduce some technological and user-based error, although many of these results are contradictory. All previous studies thus far fail to address the possibility that in-person training may be impractical or impossible in some cases, and they use only three scan types while a wide variety of scanners is currently available on the market. Additionally, with the involvement of many more researchers of varying expertise levels, this study will provide more robust results regarding the magnitude of potential interobserver error.

As landmark-based studies increasingly move toward the use of surface scanners for creating virtual specimens of fossil (e.g., [19,20, 21, 22]) and extant (e.g., [23, 24, 25]) organisms that can be archived for sharing and future use, questions addressing the compatibility of data collected by different researchers with inherently different methods and equipment are paramount if truly collaborative and accurate research is to be achieved. Quantifying and understanding how intra- and interobserver error are affected by both technology and user error is especially relevant now as data sharing efforts are becoming common in the

Scanner name	Type (abbreviations used in later tables)	Scanner resolution	Scan surface area (mm²) / volume (mm³)
NextEngine, Inc. NextEngine 3D Scanner HD	Laser surface scanner (NE)	0.1 mm	47,075 / 208,180
Breuckmann OptoTOP-HE	Structured white light surface scanner ((B)	2 µm	46,085 / 256,581
Minolta Vivid 910	Laser surface scanner (M)	1.12 mm	49,000 / 275,592
General Electric Phoenix v tome x s240	Computed Tomography (CT)	< 1 µm	5,905,620 / 566,477

Table 1. List of scanners and scanner types used for this project. Faces refers to the number of triangles in a surface.

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paleoanthropology and paleontology communities through open-access web databases like PRIMO (http://primo.nycep.org) and MorphoSource (www.morphosource.org), where both morphometric data and raw scans are shared freely among researchers.

Given the multiple potential sources of error in any landmark-based study, our goal here is to investigate whether landmarks can be placed at truly homologous points given the inherent differences in researcher experience, landmarking techniques, and the quality of a digital model resulting from different scanners and scanning protocols. To evaluate the gravity of some of these issues, we assess the compatibility of landmark data gathered by nine researchers with varying degrees of experience on scans of a single macaque cranium digitally rendered by four different scanners (see <u>Table 1</u>). We apply multivariate statistics to evaluate rates of precision and accuracy among researchers, and test the following three predictions:

1. Higher scan quality (as determined by higher resolution and point density) will reduce both intra- and interobserver error.

We here aim to test if the differences in surface rendering inherent to different scanners will influence the ability of a researcher to both precisely and accurately landmark a digital scan model. We predict that higher scan quality will enable researchers to more accurately and precisely landmark digital specimens, regardless of training or levels of experience.

2. Increased experience with 3DGM and/or osteology will decrease both intra- and interobserver error.

We here assess whether experience positively correlates with both accuracy and precision in the ability of a researcher to apply landmarks to a 3D model. We predict that users with more osteological and morphometric experience will have lower rates of intraobserver error, and also that rates of interobserver error will be significantly less among these experienced individuals. We expect researchers with low levels of experience to have high rates of both inter- and intraobserver error. We predict a positive correlation with experience and precision/accuracy.

3. In-person training provided by a single, experienced researcher will decrease both intraand interobserver error rates of researchers that receive it. We here test whether personal instruction on how to collect landmarks has any influence on rates of variance. We predict that training will cause a reduction in interobserver error among those individuals that received it, and that it will significantly reduce intraobserver error for those trained individuals as compared to those without in-person training.

Finally, we also evaluate the efficacy of sliding semilandmarks for inter- and intraobserver error reduction.

Materials and methods

Materials

Digital models of an adult male Tibetan macaque (*Macaca thibetan(A*) cranium (American Museum of Natural History [AMNH] Mammalogy Department 129) were generated with two laser surface scanners (NextEngine Desktop 3D Scanner HD and Minolta Vivid 910), a structured white light scanner (the Breuckmann OptoTOP-HE), and a computed tomography (CT) scanner (General Electric Phoenix v|tom|x s240) (See Table 1; Figs 1 and 2). Laser surface scans were digitally processed in 2011 using Geomagic Studio 12 (now 3D Systems), white light scans were processed in OPTOCAT (the native Breuckmann editing software package), and CT scans were processed using VGStudio Max (Volume Graphics). For surface scans, post-processing was limited to the removal of extraneous material digitized by the scanner (e.g., the turntable on which the specimen was placed, any modeling clay used for support, etc.), curve-based hole filling, and refinement of minor mesh artifacts unavoidably generated during the scanning process (e.g., small spikes and poorly fitted surfaces).

Methods

Scans were imported into the program Landmark Editor [2] where nine researchers (hereafter referred to as R1, R2, R3, etc.) with varying degrees of expertise as denoted by the suffixes (LX) for low experience, (MX) for medium experience, (HX) for high experience, and (T) for trainer (Table 2) placed thirty-seven Type I, II, and III landmarks and three three-dimensional semilandmark curves (Fig 3). The experience designation is based on the overall osteological knowledge and prior exposure to 3D geometric morphometrics methods. Each semilandmark curve was defined using three Type I, II or III landmarks as "anchors"; a series of 10 semilandmarks were automatically generated equidistant from one another along that curve (see Fig 3 and Table 3). The application of semilandmark curves was independent of other landmarks, even though they may share a point as an "anchor", as Landmark Editor allows for the joining of multiple curves. This dataset was designed to reflect commonly used osteometric points and to cover often-studied areas of the cranium. All researchers who landmarked crania were given a written description of the landmark points (see Table 3), and an illustration of the points as defined by R9. For the researchers trained in person by R9, a pre-landmarked "atlas" cranium was included each project file to serve as a reference for those with less osteological experience and R9 was available to answer any questions and give clarifications. No additional assistance was given beyond these tools during the landmarking trials.

Three landmark configurations were analysed to test the relative stability and usefulness of various landmark types:

- 1. a "Full" landmark set consisting of all points initially described in the landmark protocol, including Type I, II, and III landmarks, and additionally a series of semilandmark curves.
- a "Reduced" landmark set including most Type I, II and III landmarks, but with semilandmarks and the most variable Type II and III landmarks removed (Landmarks 25, 26, 29, 30, 32 and 33). This landmark set was evaluated to test the variance on only relatively 'stable' and easily found landmarks, thereby potentially limiting the influence of difficult to find (or easily damage(D) points on dry crania.
- 3. a "Semilandmark only" set consisting of only those points joined together by the curve function of Landmark Editor (points 38 through 67). These semilandmarks were applied independently from other landmarks during the initial "Full" landmark set application.



Fig 1. Scan comparison anterior view of *Macaca thibetana* (AMNH 129). (A) Breuckmann OptoTOP-HE; (B) GE Phoenix v|tome|x s240 CT scan; (C) Minolta Vivid 910; (D) NextEngine 3D Scanner HD.

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Fig 2. Scan comparison inferior view of *Macaca thibetana* (AMNH 129). (A). Breuckmann OptoTOP-HE; (B) GE phoenix v[tome|x s240 CT scan; (C) Minolta Vivid 910; (D) NextEngine 3D Scanner HD.

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Table 2. List of observers who collected data, their experience, and the order in which they landmarked the scan replicates (scanner abbreviations from Table 1). Each observer is designated by both a number (e.g., R1, R2, R3) and an experience abbreviation: LX = low experience, MX = medium experience, HX = High experience, T = Trainer. Experience designations were assigned based on overall osteological knowledge and familiarity with 3D GM methods and practice.

Observer	User experience		Order
Researcher 1 R1 (LX)	AMNH volunteer; undergraduate experienc 3DGM data; received in-person instruction	e in osteology; first time collecting from R9 (T) in how to collect the data	M, CT, NE, B
Researcher 2 R2 (MX)	AMNH volunteer; undergraduate experienc collecting 3DGM data; received in-person ir the data	e in osteology; 1 year of experience nstruction from R9 (T) in how to collect	CT, B, NE, M
Researcher 3 R3 (LX)	AMNH volunteer; undergraduate experienc 3DGM data; received in-person instruction	e in osteology; first time collecting from R9 (T) in how to collect the data	B, NE, CT, M
Researcher 4 R4 (MX)	AMNH volunteer; undergraduate experienc collecting 3DGM data; received in-person ir the data	e in osteology; 1 year of experience nstruction from R9 (T) in how to collect	CT, M, NE, B
Researcher 5 R5 (HX)	Ph.D. in physical anthropology with a morph data; received the list of landmark definition	hology emphasis; regular user of 3DGM is but no in-person training	B, M, CT, NE
Researcher 6 R6 (HX)	Ph.D. in physical anthropology with a morpl data; received the list of landmark definition	nology emphasis; regular user of 3DGM is but no in-person training	B, CT, M, NE
Researcher 7 R7 (MX)	AMNH volunteer; undergraduate experienc collecting 3DGM data; received in-person ir the data	e in osteology; 1 year of experience astruction from R9 (T) in how to collect	M, B, CT, NE
Researcher 8 R8 (HX)	Graduate student in physical anthropology experience in osteology; significant experie list of landmark definitions and in-person cla	with morphology emphasis; significant nce collecting 3DGM data; received the arification of questions from R9 (T)	M, CT, NE, B
Researcher 9 (HX, T)	Ph.D. in physical anthropology with a morph data, Trainer.	nology emphasis; regular user of 3DGM	M, NE, B, CT
Low experience (LX)	Medium experience (MX)	High experience (HX)	Trainer
Researcher 1 Researcher 3	Researcher 2 Researcher 4 Researcher 7	Researcher 5 Researcher 6 Researcher 8	Researcher 9

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The Reduced landmark set and Semilandmark only set were created post hoc by removing points from the Full landmark set according to the specifics of each protocol as listed above, which were then independently tested to verify the influence of different point configurations. All statistical tests were performed on each of the three landmark sets in independent iterations. Additionally, the amount of variance was calculated for each individual landmark point to assess which discrete landmarks (or landmark types) are most prone to user error.

Each researcher placed the full landmark set on 10 replicates of the macaque cranium from each scanner (i.e., 10 replicates of the Breuckmann OptoTOP-HE scan, 10 replicates of the NextEngine scan, etc.) to assess variation in user accuracy and precision. Each user placed their landmarks on the different scans types in unique orders so as not to bias the results due to practice (see Table 2). The Reduced and Semilandmark only sets were subsequently analyzed by removing points prior to all relevant geometric morphometric analyses (See Table 3). Semilandmark sliding is a technique used with semilandmarks to "slide" them into their most homologous positions by either minimizing the bending energy or Procrustes distance among specimens [9, 26]. The purpose of these analyses was to assess sources of error, and all data were collected on the same cranium; therefore, sliding semilandmark protocols were not employed here as there are no issues with homology between specimens.

Landmark coordinates were exported to *morphologika* v2.5 [27] which was used to perform a generalized Procrustes analysis (GPA). This analysis translates, scales, and rigidly rotates specimen configurations around a common centroid, using a least-squares algorithm to





Fig 3. Landmarks employed in this study. Digital rendering of an adult male *Macaca thibetana* cranium (AMNH Mammalogy 129) with points depicting the 37 single landmarks (white dots) and three curves (black dotted lines) used in this study.



Table 3. List of landmarks used in this study. Bilateral landmarks denoted by (L) and (R) for their respective anatomical sides. Quotation marks indicate identical description to point listed directly above. SLC = Semilandmark curve. For inclusion in sets, F = Full landmark set, R = Reduced landmark set, and S = Semilandmark only set. This landmark definition set and an illustrated atlas were provided to each researcher before their respective landmarking trials.

#	Osteometric Point Name	Description	Side	Landmark type	Included in Landmark Set:
1	Glabella	Most anterior point in the mid-sagittal plane between the supraciliary arches	Midline	III	F, R
2	Nasion	Point where nasals and frontal meet in midline	Midline	I	F, R
3	Rhinion	Most inferior point in midline where nasals meet		I	F, R
4	Nasiospinale	Most inferior point in midline on nasal aperture		I	F, R
5	Alare (L)	Most lateral point on nasal aperture in transverse plane	Left	111	F, R
6	Alare (R)	Most lateral point on nasal aperture in transverse plane	Right	111	F, R
7		Point of maximum curvature on inferiormost corner of nasal aperture	Left	III	F, R
8		Point of maximum curvature on inferiormost corner of nasal aperture	Right	III	F, R
9		Superior most point in lateral half of supraorbital margin	Left	111	F, R
10	Orbitale (L)	Most inferior point on infraorbital margin	Left	III	F, R
11	Ectoconchion (L)	Lateral most point on orbit in transverse plane	Left	III	F, R
12		Medial most point on orbit in transverse plane	Left	111	F, R
13	Frontomalare temporale (L)	Point where zygomatico-frontal suture crosses lateral edge of zygoma.	Left	Ι	F, R
14		Center of supraorbital foramen/notch	Left	II	F, R
15		Point of maximum curvature on inferolateral infraorbital margin	Left	111	F, R
16		Point of maximum curvature on inferomedial infraorbital margin	Left	III	F, R
17		Superior most point in lateral half of supraorbital margin	Right	111	F, R
18	Orbitale (R)	Most inferior point on infraorbital margin	Right	111	F, R
19		Medial most point on orbit in transverse plane	Right	III	F, R
20	Ectoconchion (R)	Lateral most point on orbit in transverse plane	Right	III	F, R
21		Center of supraorbital foramen/notch	Right	II	F, R
22	Frontomalare temporale (R	Point where zygomatico-frontal suture crosses lateral edge of zygoma	Right	I	F, R
23		Point of maximum curvature on inferomedial infraorbital margin	Right	III	F, R
24		Point of maximum curvature on inferolateral infraorbital margin	Right	III	F, R
25		Point of maximum postorbital constriction	Left	III	F
26		Point of maximum postorbital constriction	Right		F
27	Porion (L)	Most superolateral point of external auditory meatus	Left	111	F, R
28	Porion (R)	Most superolateral point of external auditory meatus	Right	III	F, R
29	Zygion (L)	Most lateral Point of zygomatic arch	Left	111	F
30	Zygion (R)	Most lateral Point of zygomatic arch	Right	111	F
31	Prosthion	Most anterior point of alveolar process of maxilla in midline	Midline	I	F, R
32		Widest breadth of alveolar process of maxilla	Left	III	F
33		Widest breadth of alveolar process of maxilla	Right	111	F
34	Opisthocranion	Most posterior point of cranium in midline	Midline	II	F, R
35	Opisthion	Most posterior point of foramen magnum in midline	Midline	111	F, R
36	Basion	Most anterior point of foramen magnum in midline	Midline	III	F, R
37		Most posterior point of horizontal plate of palatine bone in midline	Midline	11	F, R
38–47	Curve 1	Asterion (L) to Opisthocranion	SLC	S	F, S
48–57	Curve 2	Opisthocranion to Asterion (R)	SLC	S	F, S
58–67	Curve 3	Opisthocranion to Bregma	SLC	S	F, S

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Taxon	N	Specimen numbers
Macaca mulatta	1	NMNH (National Museum of Natural History) 173813
Macaca nemestrina	2	AMNH 11090, 106037
Macaca nigra	1	AMNH 196414
Macaca ochreata	1	AMNH 153599
Macaca sylvanus	2	NMNH 476780, 476785
Macaca thibetana	1	AMNH 83994
Macaca tonkeana	2	AMNH 152907, 153401

Table 4. Sample of Macaca used for testing the magnitude of interobserver error.

optimally minimize the distance each shape lies from the origin [28,29,30]. A separate GPA was performed for each observer to assess inter-scan error and intraobserver error. A GPA of the entire pooled dataset was used to assess interobserver error.

In addition to landmarking replicates of the same cranium, Researchers 6 (HX) and 8 (HX) placed the full landmark configuration on a total of 10 female macaque crania from 7 different species to compare the magnitude of interobserver error to normal species and inter-species shape differences (see Table 4). Steps of this second data collection were identical to those previously listed for the adult female *M. thibetana* cranium (AMNH Mammalogy 129). In this instance, all analyses were performed both with and without sliding the semilandmarks as there were different crania as part of the dataset. For this analysis including specimens of multiple taxa, semilandmarks were slid into their most homologous positions by minimizing the Procrustes distances among the specimens. All analyses were completed in the *geomorph* package for R [31].

Effects of landmark position on error. The variance for each individual landmark was assessed by computing the average Procrustes distance between the mean landmark position and each individual replicate for each researcher. In this instance, the data collected by each researcher were subject to a separate GPA. The variance for each landmark was also calculated for the entire dataset. In this case, all data from all users were subjected to a single GPA and the same process was followed for computing the mean error for each landmark.

Effects of scan type on error. The amount of intraobserver error per scan type was calculated for each individual for each landmark configuration. Intraobserver error was calculated as the Procrustes distance (defined as the square root of the sum of squares distances between corresponding landmarks of shapes after superimposition [9]) between each replicate and the mean for all replicates for each scan from a single researcher. Significant differences in error among scan types were assessed using an ANOVA with Tukey's pairwise post hoc comparisons to determine whether intraobserver error was significantly lower for any particular scanner. Box plots were generated in PAST v 3.0 [32] to illustrate differences in variance among scan types for each researcher; solid lines indicate median variance, the boxes indicate the 25-75% quartile, and the whiskers extend to the farthest data point that is less than 1.5x the height of the box. Finally, all Procrustes distances from the mean from all nine researchers for each scan type were pooled. A boxplot illustrating the distribution of distances for each scan type was produced in PAST [32]. An ANOVA with Tukey's post hoc comparison was performed to determine if there was an overall mean difference in rates of intraobserver error among the scan types. A two-way ANOVA with Tukey's post hoc pairwise comparisons was performed to determine whether there were significant differences between scan types when differences among researchers were also part of the model.

The amount of interobserver error for each scan type was recorded as the series of pairwise Procrustes distances between all different users for each scanner. Boxplots were created using PAST [32] to illustrate the range of pairwise Procrustes distances. Significant differences among the ranges of pairwise Procrustes distances were tested using an ANOVA with Tukey's post hoc pairwise comparisons.

Effects of experience on error. To compare the degree of intraobserver error among researchers, we examined the total intraobserver error for each individual using the range of Procrustes distances from the mean using all forty replicates. Box plots of these data were generated in PAST [32] to illustrate differences in intraobserver error among users as described previously. An ANOVA with Tukey's post hoc pairwise comparisons was performed to determine if there were significant differences among users in the degree of intraobserver error.

In order to explore whether experience influenced patterns of intraobserver error, principal components analyses (PC(A) were generated with MorphoJ [33]. Percent variance on the first three axes was also recorded. If the percent variance accounted for by each axis is low, variation in landmark placement is occurring isotropically as variance is occurring in many different directions. If percent variance is high on the first axis, it indicates that error is occurring anisotropically for certain landmarks.

Effects of training on error. A PCA of the Procrustes aligned coordinates for all trials for all users was performed and the first two principal components were visualized. If in-person training had a positive effect on landmark consistency, those individuals who received training should appear in a common area of the morphospace. In addition, a UPGMA dendrogram constructed using average Procrustes distances among researchers was also created using PAST [32] to see if users receiving in-person training formed a single cluster.

Interobserver error vs. shape variability in multiple species. Interobserver error was calculated as the Procrustes distance between each replicate and the mean of the entire dataset. To assess whether rates of interobserver error (with and without training) were larger than a real biological signal, the pooled interobserver error rates for all researchers and trials on the single *M. thibetana* cranium were plotted in three boxplots with the pooled error rates for the seven different macaque species landmarked by R6 (HX) and R8 (HX).

Results

Effects of landmark type on error

The results for intra- and interobserver error at each landmark are presented in Table 5. In terms of intraobserver error, there was no discernable pattern for which landmarks were *always* the most or least error prone. However, Landmarks 25, 26, 29 and 30 commonly had relatively high levels of intraobserver error. Landmark 3 had one of the lowest intraobserver errors in seven out of nine researchers, and landmarks 14, 21 and 35 also commonly had relatively low levels of intraobserver error. There were six landmarks that had much higher interobserver errors when compared to all of the other landmarks. Those landmarks were 25, 26, 29, 30, 32 and 33 and were removed from the Reduced landmark configuration in all subsequent analyses. These are all Type III landmarks and as such were expected to be the most error prone.

The effects of scan type on error

Table 6 tabulates the average Procrustes distances from the mean shape among replicates for each user and each scan type for all three landmark configurations. These results can also be visualized as box plots in Fig 4. The results from one way ANOVAs indicate that there were some significant differences in variance among the scan types for a single researcher; however, post hoc pairwise comparisons revealed no consistent pattern explaining which pairs of scan types were significantly different from one another. Some users exhibited a trend toward



Table 5. Average Procrustes distance from the centroid to each replicate for every Type I, II or III landmark in the analysis. Data for individual Procrustes alignment indicate that only the 40 replicates for each individual were used in the calculation; full Procrustes alignment includes all replicates for all individuals in a single Procrustes alignment. Bolded values indicate the six largest average Procrustes distances for the alignment using all users; these were the landmarks removed in the Reduced Landmark dataset.

#	Individual Procrustes alignments					Procrustes alignment—All users				
	R1 (LX)	R2 (MX)	R3 (LX)	R4 (MX)	R5 (HX)	R6 (HX)	R7 (MX)	R8 (HX)	R9 (T)	
1	0.006	0.007	0.006	0.003	0.004	0.005	0.019	0.005	0.009	0.017
2	0.004	0.007	0.005	0.005	0.003	0.009	0.005	0.008	0.009	0.014
3	0.002	0.004	0.003	0.002	0.001	0.002	0.006	0.002	0.002	0.006
4	0.004	0.005	0.005	0.003	0.003	0.005	0.009	0.003	0.003	0.009
5	0.003	0.006	0.004	0.003	0.003	0.003	0.006	0.004	0.003	0.009
6	0.004	0.006	0.004	0.004	0.003	0.002	0.006	0.004	0.004	0.008
7	0.003	0.005	0.004	0.002	0.004	0.003	0.008	0.004	0.003	0.008
8	0.004	0.005	0.006	0.003	0.004	0.002	0.008	0.003	0.004	0.009
9	0.009	0.004	0.004	0.002	0.003	0.002	0.004	0.003	0.004	0.008
10	0.011	0.006	0.004	0.003	0.002	0.002	0.005	0.004	0.004	0.008
11	0.003	0.004	0.004	0.004	0.003	0.003	0.005	0.004	0.010	0.008
12	0.003	0.005	0.005	0.003	0.003	0.003	0.005	0.005	0.006	0.007
13	0.008	0.006	0.005	0.004	0.003	0.002	0.006	0.003	0.004	0.011
14	0.006	0.003	0.003	0.002	0.002	0.002	0.005	0.005	0.004	0.006
15	0.011	0.003	0.004	0.003	0.003	0.002	0.006	0.003	0.006	0.007
16	0.007	0.005	0.004	0.003	0.004	0.002	0.006	0.007	0.003	0.007
17	0.004	0.005	0.006	0.002	0.002	0.002	0.004	0.004	0.004	0.007
18	0.009	0.008	0.005	0.002	0.003	0.002	0.005	0.003	0.004	0.009
19	0.003	0.004	0.003	0.003	0.002	0.003	0.005	0.005	0.004	0.006
20	0.004	0.005	0.005	0.003	0.004	0.002	0.005	0.004	0.012	0.009
21	0.003	0.003	0.004	0.002	0.002	0.002	0.005	0.007	0.004	0.006
22	0.006	0.007	0.005	0.004	0.003	0.002	0.005	0.003	0.004	0.010
23	0.009	0.007	0.009	0.002	0.003	0.003	0.009	0.011	0.005	0.009
24	0.006	0.005	0.005	0.002	0.003	0.003	0.005	0.004	0.005	0.007
25	0.008	0.007	0.008	0.007	0.003	0.005	0.011	0.003	0.011	0.025
26	0.007	0.006	0.007	0.007	0.003	0.005	0.012	0.005	0.011	0.024
27	0.006	0.005	0.006	0.003	0.004	0.002	0.007	0.004	0.006	0.008
28	0.006	0.004	0.006	0.004	0.003	0.002	0.007	0.003	0.005	0.008
29	0.008	0.008	0.013	0.006	0.003	0.009	0.012	0.008	0.007	0.025
30	0.006	0.007	0.012	0.006	0.003	0.006	0.011	0.006	0.007	0.025
31	0.004	0.004	0.004	0.003	0.003	0.003	0.008	0.003	0.005	0.009
32	0.010	0.013	0.007	0.003	0.002	0.004	0.030	0.003	0.008	0.032
33	0.007	0.012	0.006	0.004	0.002	0.004	0.031	0.003	0.009	0.032
34	0.007	0.007	0.008	0.003	0.002	0.002	0.010	0.005	0.004	0.014
35	0.004	0.003	0.005	0.002	0.002	0.002	0.005	0.003	0.002	0.008
36	0.002	0.004	0.005	0.002	0.002	0.002	0.005	0.003	0.003	0.007
37	0.003	0.004	0.004	0.003	0.003	0.004	0.005	0.003	0.004	0.009

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similar levels of variance for scans which were landmarked in sequential order (R1 (LX), R3 (LX), and R4 (MX)), while others (R2 (MX), R3 (LX), R6 (HX), R7 (MX), and R8 (HX)) exhibited no discernible pattern in their landmarking variability. When all trials from all researchers were pooled, results of ANOVAs showed that there were no significant differences present among scanning types (p = 0.12 for the Full configuration, p = 0.88 for the Reduced configuration and p = 0.13 for the Semilandmark only configuration; Fig 5 and Tables 7–9). Thus,



Researcher	Landmark Set	NextEngine	Breuckmann	Minolta	СТ	Total average variance by Landmark set
R1 (LX)	Full	0.019	0.031	0.026	0.026	0.034
	Reduced	0.026	0.034	0.030	0.025	0.042
	Semilandmark	0.017	0.024	0.038	0.026	0.038
R2 (MX)	Full	0.040	0.035	0.030	0.029	0.040
	Reduced	0.039	0.032	0.035	0.025	0.038
	Semilandmark	0.057	0.050	0.044	0.047	0.055
R3 (LX)	Full	0.015	0.051	0.064	0.043	0.052
	Reduced	0.013	0.028	0.033	0.027	0.034
	Semilandmark	0.053	0.101	0.110	0.077	0.091
R4 (MX)	Full	0.019	0.015	0.028	0.019	0.025
	Reduced	0.015	0.016	0.023	0.017	0.021
	Semilandmark	0.026	0.026	0.047	0.030	0.041
R5 (HX)	Full	0.019	0.032	0.023	0.021	0.037
	Reduced	0.015	0.019	0.016	0.014	0.020
	Semilandmark	0.030	0.053	0.039	0.033	0.061
R6 (HX)	Full	0.018	0.019	0.019	0.017	0.022
	Reduced	0.015	0.016	0.019	0.014	0.022
	Semilandmark	0.034	0.040	0.036	0.041	0.041
R7 (MX)	Full	0.028	0.021	0.025	0.042	0.052
	Reduced	0.021	0.020	0.023	0.041	0.040
	Semilandmark	0.043	0.027	0.037	0.047	0.061
R8 (HX)	Full	0.040	0.031	0.025	0.030	0.034
	Reduced	0.043	0.034	0.023	0.028	0.035
	Semilandmark	0.075	0.066	0.051	0.058	0.066
R9 (T)	Full	0.026	0.024	0.033	0.043	0.038
	Reduced	0.023	0.020	0.027	0.036	0.037
	Semilandmark	0.038	0.046	0.050	0.068	0.057
Total average variance by scanner for all users and	Full	0.026	0.029	0.031	0.030	0.0288
landmark sets	Reduced	0.024	0.026	0.025	0.025	0.0252
	Semilandmark	0.041	0.048	0.05	0.48	0.0468

Table 6. Average variance for intraobserver trials for different scan types for the entire landmark protocol.

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average intraobserver error was statistically uniform across scan types and for all three landmark configurations when users are considered as one group.

When both user and scanner are taken into account, two-way ANOVAs show that there is a significant difference in levels of intraobserver error between the NextEngine and both the CT and Minolta scanners for the Full and Semilandmark data sets (Tables <u>10–18</u>). However, the effect size (as measured by the mean difference in intraobserver error between scanners) is smaller than the average intraobserver error for any user (<u>Table 6</u>). There is no significant difference among scanners for the Reduced landmark dataset.

Fig 6 illustrates the distribution of pairwise Procrustes distances among different users-the equivalent in this case to interobserver error—among scan types for each of the three configurations. ANOVAs show no significant differences in the distribution of interobserver error among the four scanners tested for any of the three landmark configurations.





Fig 4. Box plot illustrating the amount of intraobserver error for each user with each scanner using each landmark set. (A) Full landmark set; (B) Reduced landmark set; (C) Semilandmark set. See <u>Table 6</u> for numerical data.





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Table 7. Results of a one-way ANOVA for scanner for the Full data set.

	Sum of Squares	df	Mean Square	F	p-value
Between Groups	.001	3	.000	1.957	.120
Within Groups	.072	356	.000		
Total	.073	359			

https://doi.org/10.1371/journal.pone.0187452.t007

Table 8. One-way ANOVA for scanner of the Reduced landmark dataset.

	Sum of Squares	df	Mean Square	F	p-value
Between Groups	.000	3	.000	.225	.879
Within Groups	.061	356	.000		
Total	.061	359			

https://doi.org/10.1371/journal.pone.0187452.t008

Table 9. One-way ANOVA for scanner of the Semilandmark data set.

	Sum of Squares	df	Mean Square	F	p-value
Between Groups	.004	3	.001	1.843	.139
Within Groups	.255	356	.001		
Total	.259	359			

https://doi.org/10.1371/journal.pone.0187452.t009

Effects of user experience on error

Fig 7 and Table 6 illustrate the variance in pairwise Procrustes distances for each researcher by landmark configuration. In most cases, researcher experience strongly correlated with levels of variance; less experienced researchers had higher levels of variance (e.g., R2 (MX) and R3 (LX); Table 18) and more experienced researchers had lower levels (e.g., R5 (HX), R6 (HX) and R9 (T)). Interestingly, Researcher 4 also had low levels of variance overall despite having equivalent experience as R2 (MX) and R7 (MX), so factors other than experience can play a role in obtaining a higher level of precision. R1 (LX) had the least experience and had relatively high levels of variance except in semilandmark placement where the researcher had lower variance than the others. R8 (HX) has intermediate levels of variance, sometimes being quite low and other times being quite high. For instance, R8 (HX) had lower levels of variance for the Reduced landmark set, except for the NextEngine trials, but much higher levels of variance for the curve set, regardless of scan type (Fig 7).

Table To. Teguilg of a two-way Ano vA for user and scanner for the Full landinark set

Source	Type III Sum of Squares	df	Mean Square	F	p-value
Corrected Model	.041	35	.001	11.688	p<0.001
Intercept	.299	1	.299	3005.062	p<0.001
Scanner	.001	3	.000	3.965	.008
User	.024	8	.003	30.201	p<0.001
Scanner User	.015	24	.001	6.483	p<0.001
Error	.032	324	.000		
Total	.372	360			
Corrected Total	.073	359			

https://doi.org/10.1371/journal.pone.0187452.t010

(I) scanner	(J) scanner	Mean Difference (I-J)	p-value	95% Confidence Interval		
				Lower Bound	Upper Bound	
3R	СТ	0009	.939	0047	.0030	
	Μ	0013	.817	0051	.0025	
	NE	.0033	.116	0005	.0072	
СТ	BR	.0009	.939	0030	.0047	
	Μ	0004	.991	0043	.0034	
	NE	.0042	.027	.0003	.0080	
M	BR	.0013	.817	0025	.0051	
	СТ	.0004	.991	0034	.0043	
	NE	.0046	.011	.0008	.0085	
NE	BR	0033	.116	0072	.0005	
	СТ	0042	.027	0080	0003	
	М	0046	.011	0085	0008	

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To examine rates of intraobserver error, we used ANOVA analyses with Tukey's post hoc pairwise comparisons. For the Full landmark configuration, R4 (MX) and R6 (HX) were not significantly different from each other in landmark placement, but both had significantly lower rates of intraobserver error than other researchers. R3 (LX) and R7 (MX) were also not significantly different from each other, but both had significantly higher rates of intraobserver error. In the Reduced landmark set, there were no significant differences between R4 (MX), R5 (HX), R6 (HX) and R9 (T), but all four had significantly lower intraobserver error rates than the rest of the researchers. For the Semilandmark set, R3 (LX) had significantly higher values than all other researchers. R1 (LX), R3 (LX) and R6 (HX) were all not significantly different from each other, and all had significantly lower intraobserver rates than R5 (HX), R7 (MX), and R8 (HX) (in addition to R3 (LX)). The other researchers had mid-range values and did not form any cohesive groups.

Variability on the level of the individual can be seen in the results of the percent variance on the first three axes of our principal components analyses for all scans (Table 19). In most cases, the percent variance on the first three axes was relatively uniform; however, both R5 (HX) and R7 (MX) showed a higher proportion of variance on the first PC axis. Landmarks 1, 2, 13, 22, 23, 32 and 33 commonly had the greatest variance, and landmarks 3 and 31 the least; however, there was no consistent pattern as to the direction in which these landmarks varied for each user and no correlation between variance in location of these landmarks and scan type, suggesting these differences were stochastic in nature. In addition, no consistent pattern emerged when visualizing which landmarks contributed most to differences in landmark positions among scanners for each user along the first three principal axes.

Effects of in-person training on error

Fig 8 depicts a PCA plot of all the iterations of the full landmark set for all researchers. R2 (MX), R3 (LX), R4 (MX), and R7 (MX) all received individual training from R9 (T) and broadly overlap in their landmark placements towards the center of the PC axes for the full landmark set (Fig 8(A)). R1 (LX) also received in-person training, but falls farther away from R9 (T) on PC 2. R6 (HX) has similar values to the training group on PC 2 but falls more towards the negative axis of PC 1. R8 (HX) is different from the training group on both PC 1 and PC 2. For the Reduced landmark set (Fig 8(B), there is almost complete overlap between

|--|

(I) user	(J) user	Mean Difference (I-J)	p-value	95% Confidence Interval		
				Lower Bound	Upper Bound	
R1 (LX)	R8 (HX)	.0049	.408	0021	.0119	
	R2 (MX)	0021	.991	0090	.0049	
	R3 (LX)	0154	p<0.001	0224	0084	
-	R7 (MX)	.0026	.959	0043	.0096	
	R5 (HX)	.0077	.017	.0008	.0147	
	R9 (T)	.0005	1.000	0065	.0075	
	R4 (MX)	.0124	p<0.001	.0054	.0193	
	R6 (HX)	.0134	p<0.001	.0065	.0204	
R8 (HX)	R1 (LX)	0049	.408	0119	.0021	
	R2 (MX)	0070	.050	0139	.0000	
	R3 (LX)	0203	p<0.001	0273	0133	
	R7 (MX)	0023	.984	0092	.0047	
	R5 (HX)	.0028	.940	0041	.0098	
	R9 (T)	0044	.558	0114	.0025	
	R4 (MX)	.0074	.026	.0005	.0144	
	R6 (HX)	.0085	.005	.0015	.0155	
R2 (MX)	B1 (LX)	.0021	.991	0049	.0090	
()	R8 (HX)	.0070	.050	.0000	.0139	
	B3 (LX)	0133	p<0.001	0203	0064	
	B7 (MX)	.0047	.467	0023	.0117	
	B5 (HX)	.0098	.001	.0028	.0168	
	B9 (T)	0026	.967	- 0044	.0095	
	R4 (MX)	0144	p<0.001	.0075	.0214	
	B6 (HX)	0155	p<0.001	.0085	.0224	
B3 (LX)	B1 (I X)	0154	p<0.001	.0084	.0224	
	B8 (HX)	0203	p<0.001	.0133	.0273	
	B2 (MX)	0133	p<0.001	.0064	.0203	
	B7 (MX)	0180	p<0.001	.0111	.0250	
	B5 (HX)	0231	p<0.001	0162	0301	
	B9 (T)	0159	p<0.001	0089	0228	
	R4 (MX)	0277	p<0.001	0208	0347	
	B6 (HX)	0288	p<0.001	0218	0358	
B7 (MX)	B1 (LX)	- 0026	959	- 0096	0043	
	B8 (HX)	0023	984	- 0047	0092	
	B2 (MX)	- 0047	467	- 0117	0023	
	B3 (LX)	- 0180	n<0.001	- 0250	- 0111	
	B5 (HX)	0051	357	- 0019	.0120	
	B9 (T)	- 0022		0013	0048	
	B4 (MX)	0097	.505	0001	.0040	
	B6 (HX)	0108	.001	.0027	.0107	
B5 (HX)	B1 (LX)	- 0077	017	- 0147	- 0008	
113 (11X)		0077	.017	0147	0008	
		0028	.940	0090	.0041	
		0080	.001	0100	0020	
		0231	p>0.001	0501	0102	
		1 600	.35/	0120	.0019	
		0072	.034	0142	0003	
		.0046	.493	0023	.0110	
	Но (НХ)	.0057	.213	0013	.0126	

Table 12. Tukey's post hoc pairwise comparisons for users for the Full landmark set.

(Continued)



(I) user	(J) user	Mean Difference (I-J)	p-value	95% Confidence Interval		
				Lower Bound	Upper Bound	
R9 (T)	R1 (LX)	0005	1.000	0075	.0065	
	R8 (HX)	.0044	.558	0025	.0114	
	R2 (MX)	0026	.967	0095	.0044	
	R3 (LX)	0159	p<0.001	0228	0089	
	R7 (MX)	.0022	.989	0048	.0091	
	R5 (HX)	.0072	.034	.0003	.0142	
	R4 (MX)	.0119	p<0.001	.0049	.0188	
	R6 (HX)	.0129	p<0.001	.0060	.0199	
R4 (MX)	R1 (LX)	0124	p<0.001	0193	0054	
	R8 (HX)	0074	.026	0144	0005	
	R2 (MX)	0144	p<0.001	0214	0075	
	R3 (LX)	0277	p<0.001	0347	0208	
	R7 (MX)	0097	.001	0167	0027	
	R5 (HX)	0046	.493	0116	.0023	
	R9 (T)	0119	p<0.001	0188	0049	
	R6 (HX)	.0011	1.000	0059	.0080	
R6 (HX)	R1 (LX)	0134	p<0.001	0204	0065	
	R8 (HX)	0085	.005	0155	0015	
	R2 (MX)	0155	p<0.001	0224	0085	
	R3 (LX)	0288	p<0.001	0358	0218	
	R7 (MX)	0108	p<0.001	0177	0038	
	R5 (HX)	0057	.213	0126	.0013	
	R9 (T)	0129	p<0.001	0199	0060	
	R4 (MX)	0011	1.000	0080	.0059	

Table 12. (Continued)

https://doi.org/10.1371/journal.pone.0187452.t012

R2 (MX), R3 (LX), R4 (MX) and R7 (MX), all of whom had in-person training. R1 (LX) partially overlaps with this group. Two of the trials from R9 (T) fall with this group, but most of R9 (T)'s trials are separated from the training group on both PC 1 and PC 2. R5 (HX) and R6 (HX) fall with the training group on PC 1 but not PC 2. Again, R8 (HX) is farther away on both axes. In the Semilandmark only set (Fig 8(C), PC 1 accounts for the differences among researchers while PC 2 represents variation related to intraobserver error. Most of the researchers with in-person training fall with R9 (T) on this axis. R6 (HX) and R8 (HX) are

Source	Type III Sum of Squares	df	Mean Square	F	p-value
Corrected Model	.028	35	.001	7.938	p < 0.001
Intercept	.228	1	.228	2252.955	p < 0.001
scanner	.000	3	.000	.379	.768
user	.016	8	.002	19.504	p < 0.001
scanner user	.012	24	.001	5.028	p < 0.001
Error	.033	324	.000		
Total	.289	360			
Corrected Total	.061	359			

https://doi.org/10.1371/journal.pone.0187452.t013



(I) scanner	(J) scanner	Mean Difference (I-J)	p-value	95% Confidence Interval	
				Lower Bound	Upper Bound
BR	СТ	.0004	.995	0035	.0042
	М	.0004	.994	0035	.0043
	NE	.0015	.747	0024	.0054
СТ	BR	0004	.995	0042	.0035
	М	.0000	1.000	0038	.0039
	NE	.0011	.870	0027	.0050
M	BR	0004	.994	0043	.0035
	СТ	.0000	1.000	0039	.0038
	NE	.0011	.877	0027	.0050
NE	BR	0015	.747	0054	.0024
	СТ	0011	.870	0050	.0027
	М	0011	.877	0050	.0027

Table 14. Tukey's post hoc pairwise comparisons for scanners for the Reduced landmark set.

most distant from this cluster at the positive end of PC 1, while R5 (HX) with just in-person clarification of details falls on the negative end of this axis.

Removing users who had no in-person training from R9 (T) did improve average interobserver error for two of the datasets. Average interobserver error was improved for the Full landmark (0.12 to 0.10) and Semilandmark only sets (0.14 to 0.11) but not for the Reduced landmark set (0.08) (Fig 9). A dendrogram (Fig 10) based on each landmark set of all trial iterations indicates that most users who received in-person training from R9 (T) clustered with R9 (T) for the Full and Semilandmark only datasets. In the Full dataset (Fig 10(A), two experienced users with no input from R9 (T) (i.e. R6 (HX), R8 (HX)) form an outgroup cluster to the remaining researchers that did receive training, excepting R5 (HX), who clusters as a sister group of R9 (T) plus trainees to the exclusion of R1 (LX) and R3 (LX), who also received in person training from R9 (T). For the Reduced landmark set, four of five users who received training (R2 (MX), R3 (LX), R4 (MX), and R7 (MX)) from R9 (T) form a cluster with each other, and R9 (T) forms a group with R1 (LX) (trainee) in a separate cluster. R5 (HX) and R8 (HX) (who received no in-person training) fall outside the trainee group, although R6 (HX) falls as sister to the main trainee cluster, suggesting some similarity in marking with the Reduced landmark set. Using the Semilandmark only set, the dendrogram clusters all trainees except for R1 (LX) close to the trainer R9 (T), although R5 (HX) (non-trainee) splits the two groups.

Interobserver error vs. shape variance among multiple specimens

Fig 11 illustrates a comparison between the range of inter- and intraobserver error for two researchers (R6 (HX) and R8 (HX)) compared to the range of shape difference among the crania of ten different macaques from seven different species. For the Full data set, average interobserver error was greater than the differences between different macaques. However, for both the Reduced and the Semilandmark only set, the average difference between different macaques was greater than interobserver error (Table 20). That said, in all three landmark configurations the range of pairwise Procrustes distances representing interobserver error overlapped substantially with the range of pairwise Procrustes distances between the different macaque crania. In addition, the distribution of pairwise Procrustes distances representing intraobserver error also overlapped with the distribution of pairwise Procrustes distances between different macaques for the Semilandmark only set for both researchers. Intraobserver

Table 15. Tukey's post hoc pairwise comparisons for users for the Reduced landmark set.

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(I) user	(J) user	Mean Difference (I-J)	p-value		95% Confidence Interval
				Lower Bound	Upper Bound
R1 (LX)	R8 (HX)	0004	1.000	0075	.0066
	R2 (MX)	0006	1.000	0076	.0064
	R3 (LX)	.0040	.709	0031	.0110
	R7 (MX)	.0056	.242	0014	.0126
	R5 (HX)	.0160	p < 0.001	.0090	.0231
	R9 (T)	.0055	.274	0016	.0125
	R4 (MX)	.0145	p < 0.001	.0075	.0216
	R6 (HX)	.0160	p < 0.001	.0090	.0230
R8 (HX)	R1 (LX)	.0004	1.000	0066	.0075
	R2 (MX)	0002	1.000	0072	.0069
	R3 (LX)	.0044	.573	0026	.0114
	R7 (MX)	.0060	.157	0010	.0131
	R5 (HX)	.0165	p < 0.001	.0095	.0235
	R9 (T)	.0059	.180	0011	.0129
	R4 (MX)	.0150	p < 0.001	.0080	.0220
	R6 (HX)	.0164	p < 0.001	.0094	.0234
R2 (MX)	R1 (LX)	.0006	1.000	0064	.0076
	R8 (HX)	.0002	1.000	0069	.0072
	R3 (LX)	.0046	.527	0025	.0116
	R7 (MX)	.0062	.134	0008	.0132
	R5 (HX)	.0166	p < 0.001	.0096	.0237
	R9 (T)	.0061	.155	0010	.0131
	R4 (MX)	.0151	p < 0.001	.0081	.0222
	R6 (HX)	.0166	p < 0.001	.0095	.0236
R3 (LX)	R1 (LX)	0040	.709	0110	.0031
	R8 (HX)	0044	.573	0114	.0026
	R2 (MX)	0046	.527	0116	.0025
_	R7 (MX)	.0016	.998	0054	.0087
_	R5 (HX)	.0121	p < 0.001	.0051	.0191
_	R9 (T)	.0015	.999	0055	.0085
_	R4 (MX)	.0106	p < 0.001	.0036	.0176
	R6 (HX)	.0120	p < 0.001	.0050	.0190
R7 (MX)	R1 (LX)	0056	.242	0126	.0014
_	R8 (HX)	0060	.157	0131	.0010
_	R2 (MX)	0062	.134	0132	.0008
_	R3 (LX)	0016	.998	0087	.0054
_	R5 (HX)	.0105	p < 0.001	.0034	.0175
	R9 (T)	0001	1.000	0072	.0069
_	R4 (MX)	.0090	.003	.0019	.0160
	R6 (HX)	.0104	p < 0.001	.0034	.0174
R5 (HX)	R1 (LX)	0160	p < 0.001	0231	0090
	R8 (HX)	0165	p < 0.001	0235	0095
	R2 (MX)	0166	p < 0.001	0237	0096
	R3 (LX)	0121	p < 0.001	0191	0051
	R7 (MX)	0105	p < 0.001	0175	0034
	R9 (T)	0106	p < 0.001	0176	0036
	R4 (MX)	0015	.999	0085	.0055
	R6 (HX)	0001	1.000	0071	.0070

(Continued)



(I) user	(J) user	Mean Difference (I-J)	p-value	95% Confidence Interva		
				Lower Bound	Upper Bound	
R9 (T)	R1 (LX)	0055	.274	0125	.0016	
-	R8 (HX)	0059	.180	0129	.0011	
-	R2 (MX)	0061	.155	0131	.0010	
-	R3 (LX)	0015	.999	0085	.0055	
-	R7 (MX)	.0001	1.000	0069	.0072	
-	R5 (HX)	.0106	p < 0.001	.0036	.0176	
-	R4 (MX)	.0091	.002	.0021	.0161	
-	R6 (HX)	.0105	p < 0.001	.0035	.0175	
R4 (MX)	R1 (LX)	0145	p < 0.001	0216	0075	
-	R8 (HX)	0150	p < 0.001	0220	0080	
-	R2 (MX)	0151	p < 0.001	0222	0081	
-	R3 (LX)	0106	p < 0.001	0176	0036	
-	R7 (MX)	0090	.003	0160	0019	
	R5 (HX)	.0015	.999	0055	.0085	
	R9 (T)	0091	.002	0161	0021	
	R6 (HX)	.0014	.999	0056	.0084	
R6 (HX)	R1 (LX)	0160	p < 0.001	0230	0090	
	R8 (HX)	0164	p < 0.001	0234	0094	
	R2 (MX)	0166	p < 0.001	0236	0095	
-	R3 (LX)	0120	p < 0.001	0190	0050	
	R7 (MX)	0104	p < 0.001	0174	0034	
	R5 (HX)	.0001	1.000	0070	.0071	
	R9 (T)	0105	p < 0.001	0175	0035	
	R4 (MX)	0014	.999	0084	.0056	

Table 15. (Continued)

https://doi.org/10.1371/journal.pone.0187452.t015

error for R8 (HX) also slightly overlapped the differences among macaques for the Full and Reduced landmark configurations; intraobserver error for R6 (HX) did not overlap the distribution of pairwise Procrustes distances for different macaques at all for these two datasets (Fig 11).

In both landmark sets, sliding semilandmarks reduced intraobserver error as well as the differences among the different macaques (Fig 12). Sliding the semilandmarks seemed to have the most obvious impact on intraobserver error vs. the differences among the macaque crania for each of the users separately. For instance, for R6 (HX), after semilandmark sliding there

Source	Type III Sum of Squares	df	Mean Square	F	p-value
Corrected Model	.143	35	.004	11.343	p<0.001
Intercept	.788	1	.788	2190.950	p<0.001
scanner	.004	3	.001	3.675	.013
user	.103	8	.013	35.776	p<0.001
scanner user	.036	24	.001	4.157	p<0.001
Error	.117	324	.000		
Total	1.048	360			
Corrected Total	.259	359			

Table 16. Results from a two-way ANOVA of the Semilandmark dataset.

https://doi.org/10.1371/journal.pone.0187452.t016



(I) scanner	(J) scanner	Mean Difference (I-J)	p-value	95% Confidence Interva	
				Lower Bound	Upper Bound
BR	СТ	.0006	.997	0067	.0079
	М	0021	.875	0094	.0052
	NE	.0068	.079	0005	.0141
СТ	BR	0006	.997	0079	.0067
	М	0027	.767	0100	.0046
	NE	.0062	.129	0011	.0135
Μ	BR	.0021	.875	0052	.0094
	СТ	.0027	.767	0046	.0100
	NE	.0089	.009	.0016	.0162
NE	BR	0068	.079	0141	.0005
	СТ	0062	.129	0135	.0011
	Μ	0089	.009	0162	0016

Table 17. Tukey's post hoc pairwise comparisons of scanning types for the Semilandmark dataset.

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was almost no overlap between the range of Procrustes distances among the repetitions and among the different macaques for the Semilandmark only set. However, sliding the semilandmarks did not have an appreciable effect on lowering the interobserver error; in fact, for the Full configuration, mean interobserver error increased as compared to no semilandmark sliding (Table 20). In both landmark sets mean interobserver error is close to the mean Procrustes distance between different macaque crania.

Discussion

Here, we present results of an error study comparing compatibility of scan types–which vary by instruments and scan acquisition protocol–on user-gathered landmark data to determine the extent to which error within and among individuals can influence the outcome of a geometric morphometric study. We evaluated these factors to determine whether or not it is sound practice to combine data collected from multiple scanners and/or by multiple individuals. The trend of data sharing and increased availability of both scan and landmark data present challenging questions about both compatibility of datasets and repeatability of landmarks given the potential that a researcher may use multiple scanners for a project and involve multiple co-workers in data collection. Overall, we observed three major trends in our data and offer suggestions on how to mitigate the problems arising from such trends:

(1) Error rates appear to remain consistent among and within users regardless of overall scan quality or type

Based purely on visual assessment, distinctly different digital models result from all the surface scanners and CT scanner tested here (see Figs 2 and 3), each with clearly observable differences in surface texture and resolution. For example, the two laser surface scanners do not capture the morphology of the teeth well, most likely due to the refractive properties of enamel and/or lower inherent resolving power. Similarly, complex structures like the basicranium are not captured as well by the laser surface scanners when compared to the white light scanner and the CT scanner.

When all researchers are considered together, no distinct pattern emerges to designate a clearly superior scan type to reduce landmark error. There were significant differences among scan types at the level of an individual researcher, but there was no pattern as to which scan



Table 18. Tukey's post hoc pairwise comparisons of users for the Semilandmark dataset.

(I) user	(J) user	Mean Difference (I-J)	p-value		95% Confidence Interval	
				Lower Bound	Upper Bound	
R1 (LX)	R8 (HX)	.0361	p<0.001	.0229	.0494	
-	R2 (MX)	.0127	.070	0005	.0260	
	R3 (LX)	0227	p<0.001	0360	0095	
	R7 (MX)	.0237	p<0.001	.0105	.0370	
	R5 (HX)	.0236	p<0.001	.0104	.0369	
_	R9 (T)	.0119	.119	0014	.0251	
	R4 (MX)	.0301	p<0.001	.0169	.0433	
_	R6 (HX)	.0245	p<0.001	.0113	.0377	
R8 (HX)	R1 (LX)	0361	p<0.001	0494	0229	
	R2 (MX)	0234	p<0.001	0366	0101	
	R3 (LX)	0588	p<0.001	0721	0456	
	R7 (MX)	0124	.088	0256	.0009	
	R5 (HX)	0125	.082	0257	.0007	
	R9 (T)	0242	p<0.001	0375	0110	
	R4 (MX)	0060	.891	0193	.0072	
	R6 (HX)	0116	.140	0249	.0016	
R2 (MX)	R1 (LX)	0127	.070	0260	.0005	
	R8 (HX)	.0234	p<0.001	.0101	.0366	
	R3 (LX)	0355	p<0.001	0487	0222	
_	R7 (MX)	.0110	.194	0022	.0242	
	R5 (HX)	.0109	.206	0024	.0241	
	R9 (T)	0009	1.000	0141	.0124	
	R4 (MX)	.0174	.002	.0041	.0306	
_	R6 (HX)	.0118	.127	0015	.0250	
R3 (LX)	R1 (LX)	.0227	p<0.001	.0095	.0360	
	R8 (HX)	.0588	p<0.001	.0456	.0721	
	R2 (MX)	.0355	p<0.001	.0222	.0487	
	R7 (MX)	.0465	p<0.001	.0332	.0597	
	R5 (HX)	.0463	p<0.001	.0331	.0596	
	R9 (T)	.0346	p<0.001	.0214	.0479	
	R4 (MX)	.0528	p<0.001	.0396	.0661	
	R6 (HX)	.0472	p<0.001	.0340	.0605	
R7 (MX)	R1 (LX)	0237	p<0.001	0370	0105	
	R8 (HX)	.0124	.088	0009	.0256	
	R2 (MX)	0110	.194	0242	.0022	
	R3 (LX)	0465	p<0.001	0597	0332	
	R5 (HX)	0001	1.000	0134	.0131	
	R9 (T)	0119	.121	0251	.0014	
	R4 (MX)	.0064	.855	0069	.0196	
	R6 (HX)	.0008	1.000	0125	.0140	
R5 (HX)	R1 (LX)	0236	p<0.001	0369	0104	
	R8 (HX)	.0125	.082	0007	.0257	
	R2 (MX)	0109	.206	0241	.0024	
	R3 (LX)	0463	p<0.001	0596	0331	
	R7 (MX)	.0001	1.000	0131	.0134	
	R9 (T)	0117	.130	0250	.0015	
	R4 (MX)	.0065	.841	0068	.0197	
	R6 (HX)	.0009	1.000	0124	.0141	

(Continued)



(I) user	(J) user	Mean Difference (I-J)	p-value	95% Confidence Interval		
				Lower Bound	Upper Bound	
R9 (T)	R1 (LX)	0119	.119	0251	.0014	
	R8 (HX)	.0242	p<0.001	.0110	.0375	
	R2 (MX)	.0009	1.000	0124	.0141	
	R3 (LX)	0346	.000	0479	0214	
	R7 (MX)	.0119	.121	0014	.0251	
	R5 (HX)	.0117	.130	0015	.0250	
	R4 (MX)	.0182	.001	.0050	.0315	
	R6 (HX)	.0126	.076	0006	.0259	
R4 (MX)	R1 (LX)	0301	p<0.001	0433	0169	
	R8 (HX)	.0060	.891	0072	.0193	
	R2 (MX)	0174	.002	0306	0041	
	R3 (LX)	0528	p<0.001	0661	0396	
	R7 (MX)	0064	.855	0196	.0069	
	R5 (HX)	0065	.841	0197	.0068	
	R9 (T)	0182	.001	0315	0050	
	R6 (HX)	0056	.925	0188	.0077	
R6 (HX)	R1 (LX)	0245	p<0.001	0377	0113	
	R8 (HX)	.0116	.140	0016	.0249	
	R2 (MX)	0118	.127	0250	.0015	
	R3 (LX)	0472	p<0.001	0605	0340	
	R7 (MX)	0008	1.000	0140	.0125	
	R5 (HX)	0009	1.000	0141	.0124	
	R9 (T)	0126	.076	0259	.0006	
	R4 (MX)	.0056	.925	0077	.0188	

Table 18. (Continued)

https://doi.org/10.1371/journal.pone.0187452.t018

types were significantly different from one another, or which scan types resulted in the lowest levels of intraobserver error. In other words, any statistically significant differences in any researcher's trials do not reflect a broad pattern, but rather more likely reflect individual inconsistencies in landmarking. Thus, despite the visible differences, scan model was not found to significantly influence most researchers' abilities to place landmarks and did not affect overall intra- and interobserver error rates (see Table 18 and Figs 4 and 5). This finding is consistent with that of Terhune and Robinson [17] although not with Fruciano and colleagues [18]. That said, Fruciano and colleagues [18] used a different set of scan types than this study or Terhune and Robinson [17]. Additionally, Fruciano and colleauges [18] reduced the complexity of their higher resolution scan (taken by a Solutionix Rexcan CS+ scanner) to match the triangle count of the Nextengine scanner, which is a protocol that neither Terhune and Robinson [17] or we report as part of our model construction protocol. This difference in post-processing may account for some of the reported differences. Finally, we did find some significant differences among surface scanners in this study, though the effect size was similar to (or smaller than) intraobserver error. Similar metrics are not reported in Fruciano et al. [18], so it is difficult to determine whether their results match this study in term of effect size. However, differences in initial design are apparent, and have undoubtedly influenced the results of our separate studies. As Fruciano et al. [18] differed from our study in several ways (e.g., smaller number of participants, narrow range of participant experience, exclusive use of Type I landmarks), we



Fig 6. Boxplot of the distribution of pairwise Procrustes distances between different users for each scanner and landmark configuration. (A) Full landmark set; (B) Reduced landmark set; (C) Semilandmark set.

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Fig 7. Boxplot illustrating the range of intraobserver error for each researcher for all forty trials. (A) Full landmark set; (B) Reduced landmark set; (C) Semilandmark set.



Researcher	Full Landmark	Reduced Landmark	Semilandmark Only
1 (LX)	PC 1: 26.4%	PC 1: 29.9%	PC 1: 49.7%
	PC 2: 15.2%	PC 2: 16.9%	PC 2: 22.2%
	PC 3: 12.1%	PC 3: 14.2%	PC 3: 10.6%
2 (MX)	PC 1: 33.9%	PC 1: 31.7%	PC 1: 52.8%
	PC 2: 10.4%	PC 2: 11.7%	PC 2: 13.4%
	PC 3: 9.9%	PC 3: 10.7%	PC 3: 8%
3 (LX)	PC 1: 39.1%	PC 1: 16.4%	PC 1: 46.5%
	PC 2: 19.9%	PC 2: 14.1%	PC 2: 20.4%
	PC 3: 9.0%	PC 3: 9.4%	PC 3: 11.6%
4 (MX)	PC 1: 33.4%	PC 1: 35.0%	PC 1: 54.0%
	PC 2: 25.6%	PC 2: 14.1%	PC 2: 22.4%
	PC 3: 8.8%	PC 3: 7.9%	PC 3: 8.9%
5 (HX)	PC 1: 87.6%	PC 1: 37.5%	PC 1: 92.7%
	PC 2: 1.9%	PC 2: 12.8%	PC 2: 1.6%
	PC 3: 1.4%	PC 3: 6.1%	PC 3: 1.2%
6 (HX)	PC 1: 28.5%	PC 1: 28.5%	PC 1: 34.6%
	PC 2: 14.7%	PC 2: 14.7%	PC 2: 17.4%
	PC 3: 11.1%	PC 3: 11.1%	PC 3: 8.0%
7 (MX)	PC 1: 54.7%	PC 1: 78.3%	PC 1: 37.9%
	PC 2: 17.2%	PC 2: 7.2%	PC 2: 22.6%
	PC 3: 8.2%	PC 3: 2.9%	PC 3: 15.6%
8 (HX)	PC 1: 20.6%	PC 1: 30.3%	PC 1: 33.1%
	PC 2: 16.7%	PC 2: 20.3%	PC 2: 21.5%
	PC 3: 11.6%	PC 3: 11.0%	PC 3: 10.6%
9 (T)	PC 1: 25.2%	PC 1: 35.5%	PC 1: 35.8%
	PC 2: 21.9%	PC 2: 15.8%	PC 2: 24.7%
	PC 3: 13.5%	PC 3: 8.3%	PC 3: 10.2%

Table 19. Percent of variance on the first three axes from principal component analyses by user for each landmark set combining all scan types and replicates (n = 40 combined scans per user).

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expect that the discrepancies with our results are likely the downstream effects of differences in basic design features.

In this study, as higher scan quality did not consistently reduce error and lower scan quality did not increase error, we believe that scanner type may reflect a case of diminishing returns, whereby even the lowest quality modern scanner will maintain a resolution sufficient for accurate and precise landmarking, while higher resolution scanners may not improve on this model resolution drastically enough to influence results. On the other hand, such differences in resolution may impact the clarity of the scan when used in observations of morphology, e.g., for scoring characters to be used in a cladistic analysis, a question not addressed here.

(2) Users with more osteology and 3DGM experience generally had less intraobserver error, but experience with osteology or morphometrics did not improve interobserver error

Researchers with little experience were less likely to be consistent within their own scan iterations, but researchers with extensive levels of experience did not necessarily agree on point collection protocol, and therefore have similar levels of interobserver variance as the inexperienced users. For example, R1 (LX), R4 (MX), R6 (HX), and R9 (T) maintained high



Fig 8. PCA plots of all trials from all users. (A) Full landmark set; (B) Reduced landmark set; (C) Semilandmark set.



precision throughout their trials but disagreed on what constituted accurate landmark placement. The data clusters for R1 (LX) and R4 (MX) occupy a similar morphospace on PC 1, but are on opposite ends of PC 2, a trend that R6 (HX) and R8 (HX) also share, although both R6 (HX) and R8 (HX) are shifted to the positive end of PC 1 relative to R1 (LX) and R4 (MX).

However, if broken into two groups—those that received in-person training in point collection from R9 (T) and those that did not—individuals who received training in landmark placement had lower average interobserver error rates when compared with each other than those that did not for the landmark configurations including semilandmarks. This trend persists despite the fact that the group that received training had relatively greater intraobserver error and less overall experience. These results suggest that in-person training for a particular landmark collection protocol could be critical in mitigating the effects of interobserver error, but we acknowledge that this is an impractical step for researchers interested in sharing their landmark data via digital media. We therefore suggest planning ahead if intending to combine landmark data from multiple researchers by providing at the start of a project extremely detailed data collection guides where relevant with photographs and clear written descriptions, i.e., a higher level of training than was provided by R9 (T) in this study, especially for datasets that include semilandmarks. Additionally, a pre-landmarked "Atlas" specimen provided by the dataset's originator may prove useful as a template exemplar for less experienced users or for complex point arrangements, although to what extent this may improve rates of interobserver error remains to be tested. We recommend that any study using landmark data from multiple researchers must be carefully designed with these potential sources of error in mind from the start; it is not advisable to simply mine online databases, or make requests of colleagues for previously collected landmark data to combine into one master data set. Detailed guides and initial supervision are critical for any study combining data from multiple sources.





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(3) Interobserver error was consistently higher than all other potential error types observed among researchers in this study

Our results suggest that interobserver error is of much greater concern than intraobserver error for different scan types or scan iterations. The average amount of variance between users landmarking a single cranium was roughly equivalent to, and in some cases greater than, the average amount of shape variation found among single cranial representatives from ten different macaques (Fig 12). R6 (HX) and R8 (HX) were chosen among the HX researchers to complete this trial; it is possible that interobserver error would have been substantially lower had different researchers completed this set of trials. Sliding semilandmarks improved intraobserver error in these trials, but actually increased interobserver error, so we do not recommend using semilandmark sliding as a strategy to decrease interobserver error. This finding impels caution in combining scan-based 3DGM datasets without first conducting numerous error tests to minimize variance. The potential for noise to mask real biological differences is a genuine concern for many researchers, and combining data collected by multiple individuals may in fact overwhelm any real signal in data.

Table 20.	Average pairwise Procrustes distance between landmarked trials by the same user (intraobserver error), landmarked trials between tw
different u	sers (interobserver error) and between different macaques.

	Full	Full with Sliding	Reduced	Semilandmark	Semilandmark with Sliding
R6 (HX) intraobserver error	0.03	0.02	0.03	0.05	0.03
R8 (HX) intraobserver error	0.05	0.04	0.05	0.09	0.07
R6 (HX) different macaques	0.11	0.10	0.13	0.13	0.10
R8 (HX) different macaques	0.10	0.09	0.12	0.12	0.10
interobserver error	0.13	0.11	0.08	0.10	0.09

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Fig 12. Boxplots comparing inter- and intraobserver error Researchers 6 and 8 to the variation in different species of *Macaca* for the Full and Semilandmark only configurations after semilandmark sliding. (A) Full landmarkset; (B) Semilandmark set. Note the low amount of pooled intraobserver error relative to the large amount of interobserver error between the researchers and relative to the amount of variation in different species of macaques for both landmark configurations.

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Conclusions

Overall, our results suggest that interobserver error is of much greater concern than intraobserver error for different scanners or scan iterations in 3DGM studies using landmarks collected on virtual specimens. The average amount of interobserver error on the same specimen was approximately equivalent to the average pairwise Procrustes differences among ten different macaques, suggesting that interobserver error may be mistaken for real biological differences where none actually exist if data collected by multiple users are combined in a study. As such, our results impel caution when attempting to combine landmark-based datasets from multiple individuals, and we suggest that multiple error studies be conducted within and among involved researchers to mitigate both intra- and interobserver error before data collection intended for publication is conducted. Our results also suggest that error rates can be reduced if researchers participating in a study receive specific, in-person instruction from one individual or agree via consensus on data collection protocols. Digital data sharing efforts in morphometrics should be approached with great caution unless the consistency of a landmarking protocol is carefully verified in this way. Moreover, as scanner type appears to have minimal influence on landmark variance, we encourage that scans, rather than landmarks, should be shared.

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