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### Usability Testing and Metadata Improvement: Meeting User Needs and Expectations in ArchivesSpace

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# Usability Testing and Metadata Improvement

Meeting User Needs and Expectations in ArchivesSpace

Annie Benefiel Grand Valley State University

### **Grand Valley State**

- Comprehensive University (Masters Large)
- 25,000 students
- 5 Library locations
- 2 Campuses, Allendale & Grand Rapids

# Special Collections & University Archives

- "Off the beaten path" location
- Space shared with study lounge
- 3 full-time faculty librarians
- Student staff ~20 hrs/week





### Adopting the Shared Customer Service Philosophy

- Approachable
- Peer-to-peer support
- Scaffold student experience
- Build expertise
- Go the extra mile
- Be friendly, quick, efficient



Abraham Lincoln, Civil War & Slavery



Michigan & Regional History

Art & Artists



Young Lords in Lincoln Park

20th Century Wars & Veterans





Authors & Literature



#### Politics & Government



Interviews & Oral Histories



Incunabula, Books & Printing

### Collections

500+ collections

3700 linear feet

32,000 rare books

### ArchivesSpace

Implemented 2014

LYRASIS hosted

PUI upgrade August 2017

# Usability Testing

1. Set goals

2. Recruit participants

3. Prepare for the study

4. Conduct test

5. Analyze results

6. Make changes OR Report

### Set goals

# Can GVSU Students use ArchivesSpace to:

- Identify relevant primary source materials?
- Determine how to access the materials?
- Locate related digital collections?



# Recruit participants

### Challenge

Special Collections & University Archives gets little foot traffic

Many undergrads have little experience finding and using archives

No budget for incentives to participate

### Solution

Library User Experience (UX) student employees

More experienced with library searching and finding resources

Incorporated the test into their library training

## Prepare for the study

#### Scenario 1

Find multiple versions of an author's work.

#### Wolf (circa. 1973) - Unproduced

🖺 File

Scope and Contents Writings by Jim Harrison document the process of his writing from initial ideas and concept development through publication. Early notes include Harrison's thoughts on writing and becoming a writer. The materials may contain handwritten and typescript drafts, revisions, pre-published and published versions.

Found in: Grand Valley State University Special Collections and University Archives / Jim Harrison papers / Writings by Jim Harrison / Screenplays

#### Wolf (1990-1993) cont.

Tile File

Scope and Contents Writings by Jim Harrison document the process of his writing from initial ideas and concept development through publication. Early notes include Harrison's thoughts on writing and becoming a writer. The materials may contain handwritten and typescript drafts, revisions, pre-published and published versions.

Found in: Grand Valley State University Special Collections and University Archives / Jim Harrison papers / Writings by Jim Harrison / Screenplays

#### Wolf: novel (1970-1971)

🖺 Fil

Scope and Contents Writings by Jim Harrison document the process of his writing from initial ideas and concept development through publication. Early notes include Harrison's thoughts on writing and becoming a writer. The materials may contain handwritten and typescript drafts, revisions, pre-published and published versions.

Found in: Grand Valley State University Special Collections and University Archives / Jim Harrison papers / Writings by Jim Harrison / Fiction

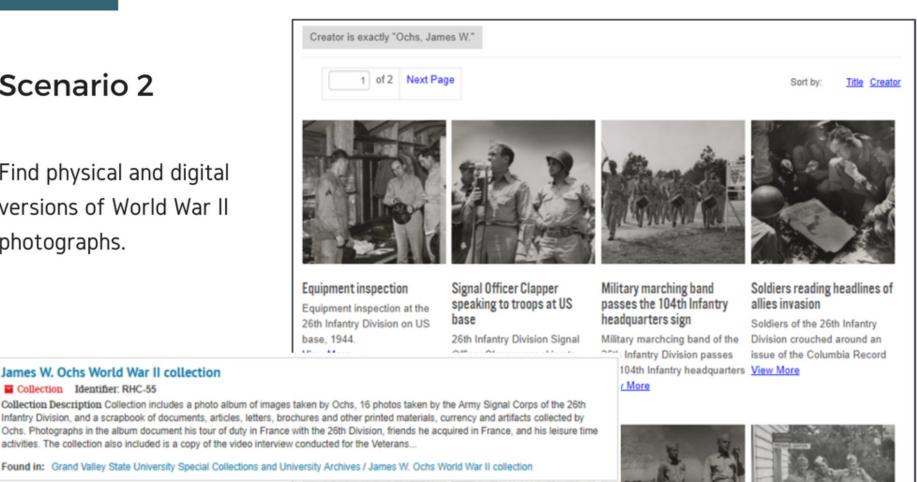
# Prepare for the study

### Scenario 2

Find physical and digital versions of World War II photographs.

James W. Ochs World War II collection

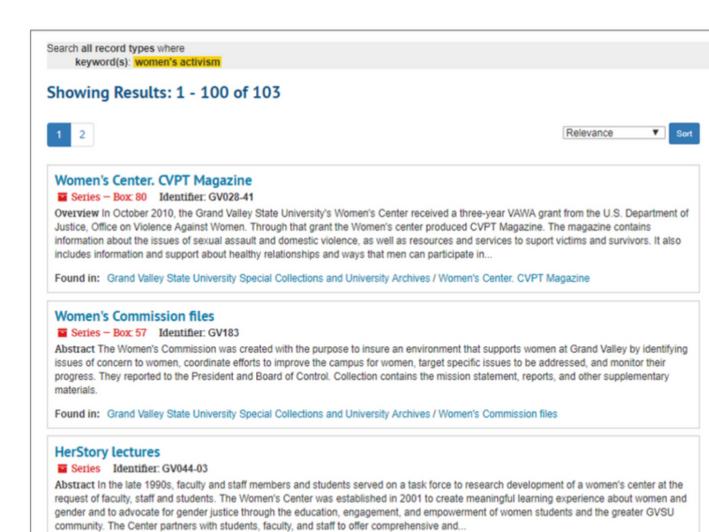
□ Collection Identifier: RHC-55



# Prepare for the study

#### Scenario 3

Find primary resources relating to women at Grand Valley.



### Conduct the test

### **Guided Questionnaire**

- How successful were you?
- Copy & paste URLs to your findings.
- How would you gain access to materials identified in your search?
- What did you find confusing?
- What terminology did you find confusing?

### Analyze the results

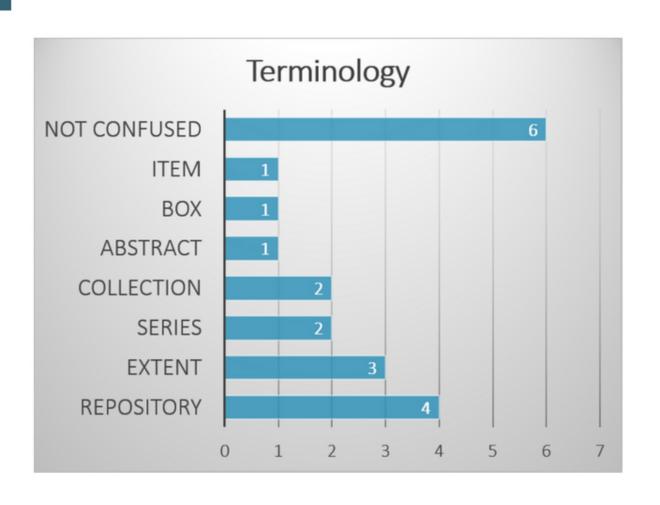


```
Very Successful = Relevant links + High confidence

Moderately Successful = Relevant links + Lower confidence

In the successful = Irrelevant Links
```

# Analyze the results



# Analyze the results

### Likes

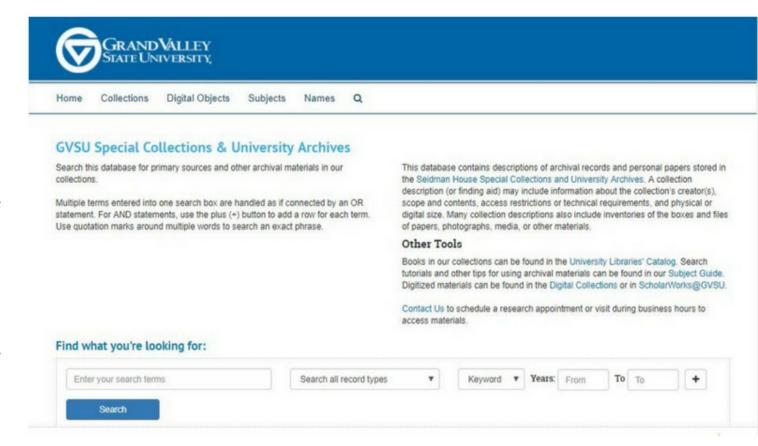
- Prominent citation button
- Ability to refine searches
- Relevant collections contain many possible sources of information

### **Disikes**

- Confusing to navigate
- Access to materials unclear
- Keyword searches don't always get results

# Make changes

- Search Instructions
- Description of database contents
- Links to other tools



# Make changes

#### 461st Bomb Group (H) collection

Collection Identifier: RHC-133

Grand Valley State University Special Collections and University Archives | 461st Bomb Group (H) collection

Collection Overview

Collection Organization

Container Inventory

Conditions Governing Access note

This collection contains a small amount of material collected by attendees at a 461st Bomb Group reunion. It includes reunion agendas, a 461st Bomb Group badge, and two essays written about the 461st Bomb Group.

#### Dates

circa 1999-2005

More explicit information

#### Access to the Materials

Collection is open for research use. Materials may be accessed by request at Special Collections and University Archives in Seidman House. Materials do not circulate.

#### **Publication Rights**

The collection is the physical property of Grand Valley State University, but all literary rights are retained by the original creators of materials, their estates, heirs, or third parties. It is the responsibility of the researcher to secure appropriate permissions for publication beyond the bounds of fair use.

#### Extent

0.24 Linear feet (1 box)

Clearer label

### Next steps



Create record templates and boilerplate text for Conditions Governing Access note

Review observations and data of reference and Reading Room use

Create new goals and scenarios and test again

